

8302 Dunwoody Place

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

| OMB APPROVAL |
|--|
| OMB Number: 3235-0076 |
| Expires: August 31, 2015 |
| Estimated Average burden hours per response: 4.0 |

| | | | por responser in | |
|---|---------------------|------------------|----------------------------|----------|
| 4 1 1 1 1 1 1 | | | | |
| 1. Issuer's Identi | • | | | |
| CIK (Filer ID Number) | Previous Nam | ne(s) None | Entity Type | |
| 0000891532 | | | Corporation | |
| Name of Issuer | | | C Limited Partnership | |
| PERMA FIX ENVIRONS SERVICES INC | MENTAL | | C Limited Liability Compan | ıy |
| Jurisdiction of | | | C General Partnership | |
| Incorporation/Organization | 1 | | C Business Trust | |
| DELAWARE | | | Dusiness 11 ust | |
| Year of Incorporation/O | rganization | | C Other | |
| Over Five Years AgoWithin Last Five Years(Specify Year) | | | | |
| C Yet to Be Formed | | | | |
| | | | | |
| | | | | |
| | | | | |
| 2. Principal Place | e of Business ar | nd Contact In | formation | |
| Name of Issuer | | | | |
| PERMA FIX ENVIRONM | MENTAL SERVICES INC | | | |
| Street Address 1 | | Street Address 2 | 2 | |
| 8302 DUNWOODY PLAC | CE | SUITE 250 | | |
| City | State/Province/Co | ountry ZIP/Posta | l Code Phone No. of Issuer | |
| ATLANTA | GEORGIA | 30350 | 7705879898 | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| 3. Related Perso | ns | | | |
| Last Name | First Name | | Middle Name | |
| Duff | Mark | | | |
| Street Address 1 | | Street Address 2 | <u></u> | |
| 8302 Dunwoody Place | | STE 250 | | \neg |
| | State/Province | | ZIP/Postal Code | |
| City Atlanta | GEORGIA | e/Country | 30350 | |
| Atlanta | GEORGIA | | 30330 | |
| Relationship: | Executive Officer | Director | Promoter | |
| - | | | * | |
| Clarification of Response (i | f Necessary) | | | |
| | | | | |
| | | | | |
| | | | | |
| Last Name | First Name | | Middle Name | |
| Centofanti | Dr. Louis | | | |
| Street Address 1 | | Street Address 2 | 2 | <u> </u> |
| 8302 Dunwoody Place | | STE 250 | | |

| City | | State/Province | ce/Country | ZIP/Postal Code | |
|-----------------------|------------|-------------------|-------------------|-----------------|--|
| Atlanta | | GEORGIA | | 30350 | |
| | | | | | |
| Relationship: | V | Executive Officer | □ Director | Promoter | |
| Clauffication of Dogn | omas (if N | Vacana very) | | I . | |
| Clarification of Resp | onse (II N | vecessary) | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Last Name | | First Name | | Middle Name | |
| Naccarato | | Ben | | | |
| Street Address 1 | | | Street Address | s 2 | |
| 8302 Dunwoody P | Place | | STE 250 | | |
| City | | State/Province | ce/Country | ZIP/Postal Code | |
| Atlanta | | GEORGIA | | 30350 | |
| | | | | | |
| Relationship: | V | Executive Officer | ☐ Director | Promoter | |
| Ketationship. | 12. | | Director | Promoter | |
| Clarification of Resp | onse (if N | Necessary) | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Last Name | | First Name | | Middle Name | |
| Cochran | | Robert | | | |
| Street Address 1 | | | Street Address | | |
| | <u> </u> | | STE 250 | 5 4 | |
| 8302 Dunwoody P | Тасе | | | | |
| City | | State/Province | | ZIP/Postal Code | |
| Atlanta | | GEORGIA | | 30350 | |
| | | - | | 1 | |
| Relationship: | | Executive Officer | ✓ Director | Promoter | |
| Clarification of Resp | onse (if N | Necessary) | | | |
| * | | | | | |
| | | | | | |
| | | | | | |
| | | 771 () 77 | | MILITARY N | |
| Last Name | | First Name | | Middle Name | |
| Kugler | | Dr. Gary | | | |
| Street Address 1 | | | Street Address | s 2 | |
| 8302 Dunwoody P | lace | | STE 250 | | |
| City | | State/Province | ce/Country | ZIP/Postal Code | |
| Atlanta | | GEORGIA | | 30350 | |
| | | | | | |
| Relationship: | П | Executive Officer | ☑ Director | Promoter | |
| | - | | June 1 | <i>t</i> | |
| Clarification of Resp | onse (if N | Vecessary) | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Last Name | | First Name | | Middle Name | |
| Reeder | | Joe | | | |
| Street Address 1 | | | Street Address | <u> </u> | |
| | No. | | | · - | |
| 8302 Dunwoody P | тасе | | STE 250 | | |

| City | State/Province | :/Country | ZIP/Postal Code |
|------------------------------------|--------------------------|--------------------------|-----------------------------|
| Atlanta | GEORGIA | | 30350 |
| | | | |
| Relationship: | Executive Officer | ✓ Director | Promoter |
| | PAT | | |
| Clarification of Response (if | Necessary) | | |
| | | | |
| | | | |
| | | | |
| Last Name | First Name | | Middle Name |
| Shelton | Larry | | |
| Street Address 1 | | Street Address | ; 2 |
| 8302 Dunwoody Place | | STE 250 | |
| City | State/Province | e/Country | ZIP/Postal Code |
| Atlanta | GEORGIA | | 30350 |
| | | | |
| Relationship: | Executive Officer | ✓ Director | Promoter |
| | PNT | | |
| Clarification of Response (if | necessary) | | |
| | | | |
| | | | |
| | | | |
| Last Name | First Name | | Middle Name |
| Zwecker | Mark | | |
| Street Address 1 | | Street Address | 5 2 |
| 8302 Dunwoody Place | | STE 250 | |
| City | State/Province | e/Country | ZIP/Postal Code |
| Atlanta | GEORGIA | | 30350 |
| | | | |
| Relationship: | Executive Officer | ☑ Director | Promoter |
| Clarification of Dosponso (if | - Nooossawy) | | |
| Clarification of Response (if | Necessary) | | |
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| | | | |
| 4. Industry Group | 1 | | |
| | Health C | Lare | C Retailing |
| C Agriculture | | technology | C Retailing |
| Banking & Financial Se | Hea | alth Insurance | C Restaurants |
| C Commercial Bankin | g C Hos | spitals & Physicians | Technology |
| C Insurance | | armaceuticals | Computers |
| C Investing | | her Health Care | © Telecommunications |
| C Investment Banking | | | C Other Technology |
| C Pooled Investment I | una | | |
| Other Banking & Fi | | | Travel |
| 1.00 | Manufac | | C Airlines & Airports |
| O Business Services | Real Est | t ate mmercial | C Lodging & Conventions |
| Energy Cool Mining | 7020 | mmercial nstruction | C Tourism & Travel Services |
| C Coal Mining C Electric Utilities | 7.40 | ITS & Finance | O Other Travel |
| Liectric Utilities | NE KE | 115 or Finance | O Other |

C ResidentialC Other Real Estate

C Energy Conservation

© Environmental Services

| . Issuer Size | | | | | |
|---|--|---|--|--|--|
| evenue Range | 20-00-0 | Aggregate Net Asset Value Range | | | |
| No Revenues \$1 - \$1,000,000 | 0 | No Aggregate Net Asset Value | | | |
| 41,000,000 | 0 | \$1 - \$5,000,000 | | | |
| \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 | 0 | \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 | | | |
| \$25,000,001 - \$100,000,000 | 0 | \$50,000,001 - \$100,000,000 | | | |
| Over \$100,000,000 | 0 | Over \$100,000,000 | | | |
| Decline to Disclose | 0 | Decline to Disclose | | | |
| Not Applicable | C | Not Applicable | | | |
| pply) | d Exclusion | (s) Claimed (select all that | | | |
| Rule 504(b)(1) (not (i), (ii) or (iii)) | Rule 505 | | | | |
| Rule 504 (b)(1)(i) | Rule 506(b) | | | | |
| Rule 504 (b)(1)(ii) | Rule 506(c) | | | | |
| Rule 504 (b)(1)(iii) | Rule 504 (b)(1)(iii) Securities Act Section 4(a)(5) | | | | |
| Investment Company Act Section 3(c) | | | | | |
| Amendment | | | | | |
| | | | | | |
| | | | | | |
| . Duration of Offering | | | | | |
| | e than one year? | C Yes © No | | | |
| | e than one year? | C Yes © No | | | |
| es the Issuer intend this offering to last mor | | | | | |
| es the Issuer intend this offering to last more. Type(s) of Securities Offer Project Investment Fund | ered (select | | | | |
| Type(s) of Securities Offer Interests | ered (select | | | | |
| . Type(s) of Securities Offe Pooled Investment Fund Interests Tenant-in-Common Securities Onto | ered (select | all that apply) | | | |
| es the Issuer intend this offering to last more. Type(s) of Securities Offer Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Opt According | ered (select | all that apply) Other Right to | | | |
| Interests | ered (select | all that apply) Other Right to | | | |
| Pooled Investment Fund Interests | ered (select uity ot tion, Warrant or O quire Another Secu ner (describe) | call that apply) Other Right to unity | | | |
| Type(s) of Securities Offer Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security O. Business Combination Tenant of This offering being made in connection with security. | ered (select | Call that apply) Other Right to unity | | | |
| es the Issuer intend this offering to last more. Type(s) of Securities Offer Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | ered (select | call that apply) Other Right to unity | | | |

C Oil & Gas

exchange for 100% of the Series B Preferred Stock of East Tennessee Materials and Energy Corporation, a subsidiary of PESI,pursuant to an Offer to Exchange dated April 24, 2018.

| 11. Minimum Investment | |
|---|--------|
| Minimum investment accepted from any outside investor \$ 0 USD | |
| | |
| 12. Sales Compensation | |
| Recipient CRD Number None | |
| | |
| (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD None Number | =1 |
| | |
| Street Address 2 | _ |
| | |
| City State/Province/Country ZIP/Postal Code | \neg |
| State(s) of Solicitation | |
| | |
| | |
| | |
| 13. Offering and Sales Amounts | |
| | |
| Total Offering Amount \$ 648000 USD Indefinite | |
| Total Amount Sold \$ 648000 USD | |
| Total Remaining to be Sold USD ☐ Indefinite | |
| Clarification of Demones (if Necessary) | |
| Clarification of Response (if Necessary) Offering amount was calculated by multiplying the 135,000 | |
| maximum number of shares of PESI common stock to be issued in the exchange offer by \$4.80, the closing price of PESI common | |
| stock at May 30, 2018. | |
| | |
| 14. Investors | |
| | |
| Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the | |
| offering | |
| Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: | |
| or mirestors the aneaty have invested in the orienting. | |
| | |
| 15. Sales Commissions & Finders' Fees Expenses | |
| Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount. | |
| Sales Commissions \$ 0 USD Estimate | |
| Finders' Fees \$ 0 USD Estimate | |
| Clarification of Response (if Necessary) | |

The exchange offer is being made by Perma-Fix without the use of brokers or finders, and without the

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0 USD Estimate

Clarification of Response (if Necessary)

Stock-for-stock exchange--no proceeds to the issuer.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer | Signature | Name of Signer | Title | Date |
|--|---------------|----------------|-------|------------|
| PERMA FIX ENVIRONMENTAI SERVICES INC | Ben Naccarato | Ben Naccarato | СГО | 2018-06-04 |